

**APPENDIX 1**

**STATUTORY INFORMATION**

**Company** Satcover Limited

**Date of incorporation** 9 December 2003

**Registered number** 04990377

**Company director** David Reynolds

**Company secretary** Kelly Drew

**Shareholders** One 4 Group Limited

**Trading address** Imperium House  
Ford Lane  
Arundel  
West Sussex

<b>Registered office</b>	<b>Current:</b>	<b>Formerly:</b>
	43-45 Portman Square London W1H 6LY	Imperium House Ford Lane Arundel West Sussex

**Any other trading names** n/a

**Financial information** Refer to Appendix 3

## STATUTORY INFORMATION

<b>Company</b>	One 4 Group Limited	
<b>Date of incorporation</b>	16 May 2006	
<b>Registered number</b>	05819078	
<b>Company director</b>	David Reynolds	
<b>Company secretary</b>	Kelly Drew	
<b>Shareholders</b>	David Reynolds	
<b>Trading address</b>	Imperium House Ford Lane Arundel West Sussex	
<b>Registered office</b>	<b>Current:</b>  43-45 Portman Square London W1H 6LY	<b>Formerly:</b>  Imperium House Ford Lane Arundel West Sussex
<b>Any other trading names</b>	n/a	
<b>Financial information</b>	Refer to Appendix 3	



## STATUTORY INFORMATION

<b>Company</b>	Something Services Limited	
<b>Date of incorporation</b>	20 April 2009	
<b>Registered number</b>	06880857	
<b>Company director</b>	Colin Hague	
<b>Company secretary</b>	Kelly Drew	
<b>Shareholders</b>	David Reynolds	
<b>Trading address</b>	Imperium House Ford Lane Arundel West Sussex	
<b>Registered office</b>	Current:  43-45 Portman Square London W1H 6LY	Formerly:  Imperium House Ford Lane Arundel West Sussex
<b>Any other trading names</b>	n/a	
<b>Financial information</b>	No financial information available.	



## STATUTORY INFORMATION

<b>Company</b>	One4Staff Limited	
<b>Date of incorporation</b>	11 September 2007	
<b>Registered number</b>	06366640	
<b>Company director</b>	David Reynolds	
<b>Company secretary</b>	Kelly Drew	
<b>Shareholders</b>	David Reynolds	
<b>Trading address</b>	Imperium House Ford Lane Arundel West Sussex	
<b>Registered office</b>	<b>Current:</b>  43-45 Portman Square London W1H 6LY	<b>Formerly:</b>  Imperium House Ford Lane Arundel West Sussex
<b>Any other trading names</b>	n/a	
<b>Financial information</b>	No financial information available.	

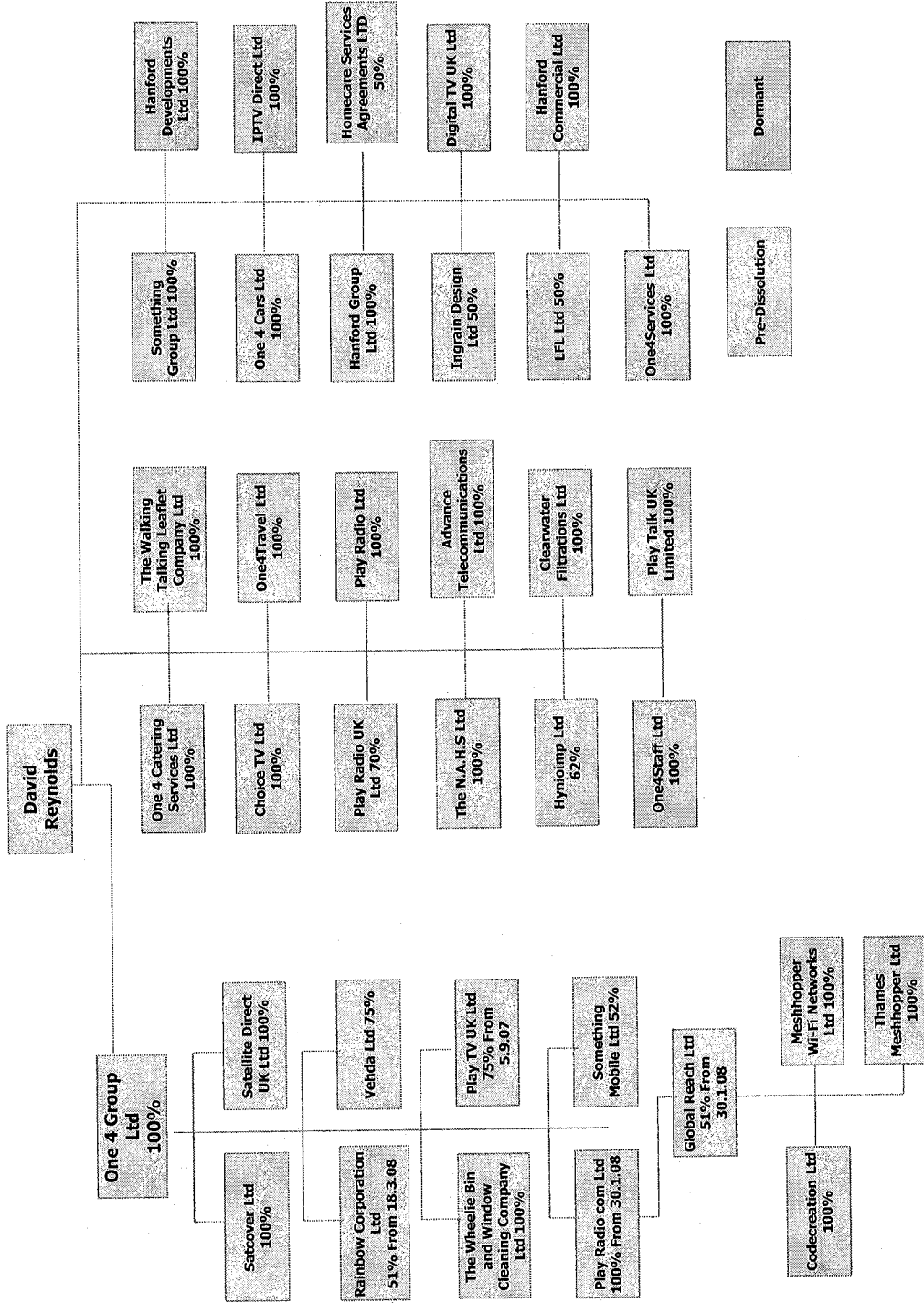


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## **APPENDIX 2**

ONE 4 GROUP LIMITED (IN ADMINISTRATION) AND ASSOCIATED COMPANIES  
STATEMENT OF PROPOSALS AND REPORT TO CREDITORS

17 DECEMBER 2009



## APPENDIX 3



CORPORATE  
RESTRUCTURING

## Satcover Limited

### Extracts from Profit and Loss Accounts For the years ended 31 December 2006, 2007 and 2008

	Year ended 31-Dec-08 Draft £	Year ended 31-Dec-07 Audited £	Year ended 31-Dec-06 Audited £
Sales	14,421,541	12,934,631	12,821,794
Cost of sales	(5,131,930)	(6,845,995)	(7,851,466)
<b>Gross profit</b>	<b>9,289,611</b>	<b>6,088,636</b>	<b>4,970,328</b>
Administrative expenses	(4,477,906)	(11,149,164)	(5,345,229)
Operating loss	4,811,705	(5,060,528)	(374,901)
Attributable to:			
Operating profit before exceptional items	4,829,751	1,171,266	58,676
Exceptional items	(18,046)	(6,231,794)	(433,577)
<b>Operating profit/(loss)</b>	<b>4,811,705</b>	<b>(5,060,528)</b>	<b>(374,901)</b>
Net interest payable and similar charges	(138,406)	(110,374)	(131,330)
<b>Loss on ordinary activities before tax</b>	<b>4,673,299</b>	<b>(5,170,902)</b>	<b>(506,231)</b>
Tax on profit/loss on ordinary activities	(1,378,736)	1,518,542	70,198
<b>Loss for the financial year</b>	<b>3,294,563</b>	<b>(3,652,360)</b>	<b>(436,033)</b>

## One 4 Group Limited

### Extracts from Profit and Loss Accounts for the year ended 31 December 2007 and 2008

	Year ended 31-Dec-08 Draft £	Year ended 31-Dec-07 Audited £
Sales	0	0
Cost of sales	0	0
<b>Gross profit</b>	0	0
Administrative expenses	(384,382)	(341,310)
Operating loss	(384,382)	(341,310)
Attributable to:		
Operating profit/(loss) before exceptional items	(368,259)	(341,310)
Exceptional items	(16,123)	(10)
<b>Operating profit/(loss)</b>	<b>(384,382)</b>	<b>(341,320)</b>
Net interest payable and similar charges	12,392	(18,006)
<b>Loss on ordinary activities before tax</b>	<b>(371,990)</b>	<b>(359,326)</b>
Tax on profit/loss on ordinary activities	0	102,079
<b>Loss for the financial year</b>	<b>(371,990)</b>	<b>(257,247)</b>



# One 4 Group Limited

## Profit and Loss Account

Year Ended 31 December 2007

		2007	2006
	Note	£	(restated) £
<b>GROUP TURNOVER</b>	2	16,756,134	15,485,504
Cost of sales		<u>8,762,427</u>	<u>9,566,392</u>
<b>GROSS PROFIT</b>		7,993,707	5,919,112
Administrative expenses		15,863,990	5,695,895
Other operating income	3	<u>(167,814)</u>	<u>(475,915)</u>
<b>OPERATING (LOSS)/PROFIT</b>	4	(7,702,469)	699,132
Attributable to:			
Operating profit before exceptional items		1,781,296	1,177,324
Exceptional items	4	<u>(9,483,765)</u>	<u>(478,192)</u>
		(7,702,469)	699,132
Interest receivable		13,097	1,256
Interest payable and similar charges	7	<u>(155,674)</u>	<u>(156,686)</u>
<b>(LOSS)/PROFIT ON ORDINARY ACTIVITIES BEFORE TAXATION</b>		<u>(7,845,046)</u>	<u>543,702</u>
Tax on (loss)/profit on ordinary activities	8	<u>(2,038,151)</u>	<u>264,769</u>
<b>(LOSS)/PROFIT ON ORDINARY ACTIVITIES AFTER TAXATION</b>		<u>(5,806,895)</u>	<u>278,933</u>
Minority interests		(11,820)	-
<b>(LOSS)/PROFIT ATTRIBUTABLE TO MEMBERS OF THE PARENT COMPANY</b>	9	<u>(5,795,075)</u>	<u>278,933</u>
<b>(LOSS)/PROFIT FOR THE FINANCIAL YEAR</b>		<u>(5,795,075)</u>	<u>278,933</u>

All of the activities of the group are classed as continuing.

The company has taken advantage of section 230 of the Companies Act 1985 not to publish its own Profit and Loss Account.

The notes on pages 11 to 27 form part of these financial statements.

# One 4 Group Limited

## Group Balance Sheet

31 December 2007

	Note	2007		2006
		£	£	(restated) £
<b>FIXED ASSETS</b>				
Intangible assets	12		877,333	548,333
Tangible assets	13		4,441,774	4,173,958
Investments	14		43,760	43,760
			<u>5,362,867</u>	<u>4,766,051</u>
<b>CURRENT ASSETS</b>				
Stocks	15	361,449		250,643
Debtors	16	5,966,416		5,401,669
Cash at bank and in hand		659,432		725,505
		<u>6,987,297</u>		<u>6,377,817</u>
<b>CREDITORS: Amounts falling due within one year</b>	18		<u>7,711,837</u>	<u>8,734,837</u>
<b>NET CURRENT LIABILITIES</b>			<u>(724,540)</u>	<u>(2,357,020)</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>			<u>4,638,327</u>	<u>2,409,031</u>
<b>CREDITORS: Amounts falling due after more than one year</b>	19		<u>-</u>	<u>267,727</u>
			<u>4,638,327</u>	<u>2,141,304</u>
<b>PROVISIONS FOR LIABILITIES</b>				
Deferred taxation	17		-	142,737
Other provisions	21		10,070,000	1,032,174
			<u>(5,431,673)</u>	<u>966,393</u>
			<u>(11,820)</u>	<u>-</u>
<b>MINORITY INTERESTS</b>			<u>(5,419,853)</u>	<u>966,393</u>
<b>CAPITAL AND RESERVES</b>				
Called-up equity share capital	25		100	100
Revaluation reserve	26		179,867	179,867
Other reserves	26		3	3
Profit and loss account	26		(5,599,823)	786,423
<b>(DEFICIT)/SHAREHOLDER'S FUNDS</b>	27		<u>(5,419,853)</u>	<u>966,393</u>

These financial statements were approved and signed by the director and authorised for issue on 27 March 2009.

MR D A REYNOLDS



The notes on pages 11 to 27 form part of these financial statements.

## APPENDIX 4



CORPORATE  
RESTRUCTURING



CORPORATE  
RESTRUCTURING

Our ref: ASG/AMC/RIL/SAT001/766170

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satellite@mcr.uk.com

To the Company  
As addressed

7 December 2009

Dear Sir/Madam

**Satcover Limited (In Administration) ("Satcover")  
One 4 Group Limited (In Administration) ("One 4")  
(together "the Companies")**

We refer to the appointment of Adrian Hyde of Chantrey Vellacott and Andrew Stoneman of MCR as Joint Administrators of Satcover and One 4 on 29 October 2009 and 3 November 2009 respectively.

Please note that the Companies' customer list and data ("Customer Data") were sold to Sat Insure Plc on 24 November 2009. Sat-Insure Plc has provided an undertaking to supply broadly equivalent services as applicable under the relevant Customer Contracts for the period of any customer accrual, at no additional cost, where customers engage their services. Sat Insure Plc is in the process of writing to all customers to confirm these arrangements.

We understand that you may have illegally obtained the Customer Data or part thereof. In conjunction with Sat Insure Plc we are investigating the alleged claims against your company and will be reporting any breach of the Data Protection Act 1998 ("the Act") to the Information Commissioner's Office ("ICO"), the Financial Services Authority ("FSA") and other regulatory authorities.

Pursuant to Section 55 of the Act a person must not knowingly or recklessly, without the consent of the data controller:

- a) obtain or disclose personal data or the information contained in personal data; or
- b) procure the disclosure to another person of the information contained in personal data.

In this matter the data controller is:

- the Companies prior to the Joint Administrators appointment; and
- Sat Insure Plc from 24 November 2009.

A person who contravenes this section is guilty of an offence, and is liable on summary conviction, to a fine.

From the recent T-Mobile Data matter, it is our understanding that the Information Commissioner, Mr Christopher Graham, is considering introducing a custodial sentence for breaches of Section 55 of

The affairs, business and property of the One 4 Group Limited and Satcover Limited are being managed by the Joint Administrators who act as agents for the Companies and without personal liability.

